

SALE OF YOUR HOME

Was the sale amount of your resident \$250,000 or less (\$500,000 or less if married filing a joint return)?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you acquire this home in a like-kind (section 1031) exchange and sell it within 5 years of acquiring it?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you use this home partially or completely in a trade or business or hold it for investment and dispose of it in a like-kind (section 1031) exchange?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you claim the First-Time Homebuyer Credit when you purchased the home?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you live in your home as a principal residence for a total of at least 2 years during the 5-year period ending on the date of sale?	Yes <input type="checkbox"/> No <input type="checkbox"/>
If married filing a joint return, did your spouse live in your home as a principal residence for a total of at least 2 years during the 5-year period ending on the date of sale?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you receive a 1099-S?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you sold and excluded gain from another principal residence within 2 years before the sale of this home?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you sell this home due to a change of health, place of employment or other unforeseen circumstances?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Did you or your spouse use any part of your residence for business or rental purposes after May 6, 1997?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Was the home ever used as an investment or rental property?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Will you be receiving periodic payments of principal or interest from this sale? If yes, what is the amount of the financial instrument?	Yes <input type="checkbox"/> No <input type="checkbox"/>

<u>Address Of Home Sold</u>	<u>Date Home Was Sold</u>	<u>Date Home Was Bought</u>	<u>Sales Price Of Home</u>

Cost Basis Of Home Sold

Original Cost Of Home Sold:

Purchase Price Of Home Sold	
Postponed Gain On The Sale Of Your Previous Home (From Form 2119 For The Year This Home Was Bought)	

Additions And Increases To Basis:

Settlement Fees Or Closing Costs When Home Was Purchased. Do Not Include Amounts Previously Deducted As Moving Expenses.	
Cost Of Capital Improvements	
Additions, Including Costs Of Materials And Labor	

Decreases To Basis:

Seller-Paid Points (For Old Home Bought After 1990)	
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Commissions And Other Expenses Of Sale:

INSTALLMENT SALE INCOME**Attach All Closing Documents If This Is The Year Of The Sale**Was the property sold in this installment sale a rental or used in a trade or business? Yes No Was the final installment received this year? Yes No

<u>Property Description</u>	<u>Date Acquired</u>	<u>Date Sold</u>	Is This An Ordinary Gain From Non-Capital Asset? Yes <input type="checkbox"/> No <input type="checkbox"/>

Gross Profit Information – Year Of Sale Only

Selling Price, Including Mortgages And Other Debts

Mortgages And Other Debts Buyer Assumed Or Took Property Subject To

Cost Or Other Basis Of Property Sold

Depreciation Allowed Or Allowable

Commissions And Other Expenses Of Sale

Was This Property Your Main Home? Yes No **Current Taxable Portion**

Gross Profit Percentage

Payments Received In Current Year

Interest Received In Current Year

<u>Payer's Name</u>	<u>Payer's Address</u>	<u>Social Security Number</u>

Payments Received In Prior Years (Do Not Include Interest)

SALES TO RELATED PARTIESWas the property sold to a related party after May 14, 1980? Yes No If yes, was the property a marketable security? Yes No

If yes, complete the rest of this form. If no, complete for year of sale and for 2 years after the sale. If you received the final installment this year, do not complete the rest of this form.

Related Party Information

<u>Name</u>	<u>Address</u>	<u>Social Security Number</u>

Did the related party, during this tax year, resell or dispose of the property? If no, do not complete the rest of this form. Yes No Was the second disposition more than two years after the first disposition (other than dispositions of marketable securities)? If yes, give the date of disposition? Yes No Was the first disposition a sale or exchange of stock to the issuing corporation? Yes No Was the second disposition an involuntary conversion where the threat of conversion occurred after the first disposition? Yes No Did the second disposition occur after the death of the original seller or buyer? Yes No Can it be established to the satisfaction of the IRS that tax avoidance was not a principal purpose for either disposition? If yes, give explanation. Yes No

If you answered no to the previous four questions, enter the sales price of the property sold by related party (attach form 6252 for year of first sale).